

FX168 Financial Market Daily seven hundred and eighty

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Market Review previous session

on Tuesday (January 28) on the financial markets, the UK GDP performance is good, the Turkish central bank rate hikes, the dollar index closed with a small candle report. Precious metals prices continued to fall pattern, international oil prices rose. European stock markets closed higher on both the S & P ending three Lianyin. The trading day, the market will focus on the results of the Fed's decision. Data UK Statistics (ONS) Tuesday (January 28) released the fourth quarter of last year, UK GDP growth of 2.8% per annum, which means that the UK 2013 GDP growth of 1.9%, a record high since 2007. Data UK Statistics (ONS) released on Tuesday showed the UK in the fourth quarter annualized GDP growth of 2.8%, in line with expectations, the former is an increase of 1.9%, which is also the highest since 2007's fastest GDP growth rate per annum. Meanwhile, the British fourth-quarter GDP growth of 0.7% quarter rate, in line with expectations, the former value increased by 0.8%. UK fourth quarter GDP data was 387.691 billion pounds, the former value of 384.996 billion pounds. Data from the U.S. Department of Commerce (DOC) Tuesday (January 28) announced that the U.S. December durable goods orders dropped 4.3 percent, the biggest decline since July 2013 is expected to grow by 1.8%, before correction for growth 2.6%, the initial increase of 3.5%. Besides the U.S. December non-defense durable goods excluding aircraft orders also fell. FX EUR / GBP Tuesday (January 28) slightly lower, New York time to regain days earlier losses, and expected UK GDP data is consistent, so that the original forecast data better than expected, some investors by surprise, sterling fell. Data UK Statistics (ONS) released on Tuesday showed the UK in the fourth quarter annualized GDP growth of 2.8%, which also means that the UK 2013 GDP growth of 1.9%, a record high since 2007. IHS Global Insight economist Howard Archer said, "Britain's economic performance in 2013 far exceeded market expectations, which people are very encouraged by the UK, official data showed on Tuesday, in 2013 the country's economy recorded the fastest annual growth rate since the financial crisis have , despite a slight slowdown : United Kingdom in 2013 ... growth of 1.9%, the highest record since 2007. 2013 fourth quarter gross domestic product (GDP) growth of 0.7% over the previous quarter, meet the Reuters poll forecast, which supports the bright outlook for 2014 is expected to Bank of England Governor Carney delivered a speech on Wednesday, and the next few weeks the British economic data will be driven by unbridled pound, investors believe the announcement on February 12 Central Bank Inflation Report is the next important event. Ying beating debt futures fell 20 points to close at 109.37, after U.S. durable goods orders data, had risen to 109.52 intraday high. British reaction to the UK GDP data debts brief 10-year British Treasury yields rose 3 basis points to 2.81 percent. stocks U.S. stocks on Tuesday (January 28) rose after Standard & Poor's 500 index ended the downward trend of three consecutive trading days, as investors focus turned to the Federal Reserve (FED) is will further reduce the size of its debt purchase after the stock market fell because the sell-off in emerging market currencies, making risk assets weighed on stocks as the Dow Jones industrial average rose 90.68 points, or 0.57 percent, to 15,928.56 points; .. Standard & Poor's 500 index closed rose 10.94 points, or 0.61 percent, to 1792.50 points; Nasdaq rose 14.35 points, or 0.35 percent, to 4097.96 points, the largest U.S. pharmaceutical company's share price rose 2.6%, as its published earnings than expected

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market real estate company DR Horton has risen 9.8%, as the company reported that they are managing more enterprises, and housing sales conditions also enhanced Apple (Apple Inc) shares fell 8 percent, as the company reported that its holiday iPhone sales decrease from the previous month. U.S. Department of Labor Data released Jan. 10 showed U.S. December non-farm payrolls added only 7.4 million people, significantly lower than previously expected close to 20 million people in the mainstream, but also much lower than the previous month, and hit its lowest level in nearly three years. Meanwhile, the U.S. unemployment rate fell to 6.7%, mainly due to the shrinking number of workers. large labor force participation rate fell to 62.8 percent, the highest since January 1978 to the lowest level, while on the other hand, the U.S. non-farm payrolls last week Data has performed well. data from the U.S. Department of Labor (DOL) 1 issued January 23 show on January 18, when claims for unemployment benefits close to six-week low, after the holidays or to indicate the United States is still relatively modest cuts data show the United States on January 18 after the week seasonally adjusted initial jobless claims rose 0.1 million to 32.6 million, in line with expectations of 32.6 million people, before the correction was 32.5 million, 32.6 million initial value in this case whether the Fed will continue to reduce the size of the debt purchase, which is also particularly concerned about the market. measure of stock market sentiment Chicago options trading trading volatility index VIX 2 consecutive decline, the index fell 9.3 percent days to 15.8. Last week, the S & P 500 Index Option soared 46%, to May 2010, the biggest weekly gain. European stock markets on Tuesday (January 28) rebound, three days before the end of this trend losing streak, which is mainly boosted by strong economic data in Spain, in addition, some enterprises Earnings also better support and stabilize the emerging markets equities FTSEurofirst 300 index rose 0.6 percent, to 1298.12 points;. FTSEurofirst 50 index rose 0.8%, to 3038.60 points market, the Federal Reserve (FED) to further reduce stimulus measures expected, triggering a massive sell-off the market for emerging market currencies, and Turkey, Argentina and Russia hit a record low of currencies after India to tighten monetary policy to support the market expects more central banks in emerging market countries will follow suit, has a supporting role on the market sentiment. market for the Fed (FED) to further reduce the expected stimulus measures, sparked a massive sell-off of emerging market currencies, Turkey, Argentina and Russia hit a record low of currencies in emerging markets suffered three consecutive days after the steady selling, the market for preference enhanced risk assets also eased the pressure on the market exchange rate will be expected corporate earnings worries. Spain's IBEX index rose 1.2 percent, outperforming the FTSEurofirst 300 index of Spanish banking stocks led the broader market, rising 1.9 percent, after the country Economy Minister said that the country's GDP growth this year will exceed prior estimates Morgan Chase (JP Morgan) European equity strategist Mislav Matejka said no to hunters emerging market, but the pace of economic recovery in the euro area will be more interesting. English FTSE 100 index on Tuesday (January 28) closed higher, began to rebound from the five-week low. stocks rally days mainly because of the sell-off in emerging markets eased suffering, and future acquisitions news also boosted equities. Also, UK fourth quarter GDP data to its highest value in 2007, and also the stock market sentiment was boosted UK FTSE 100 index rose 21.67 points, or 0.3 percent, to 657.33 points, a rebound from the 200-day moving average near the point about near 6556.64 points. market for the Fed (FED) is expected to further reduce the stimulus, triggering a massive sell-off the market for emerging market currencies, Turkey, Argentina and Russia currencies hit a record low of emerging markets suffered three consecutive days after selling steady, the market appetite for risky assets also enhanced ease the market pressure on the exchange rate would be expected corporate earnings worries. Data UK Statistics (ONS) released on Tuesday showed the UK in the fourth quarter annualized GDP growth of 2.8 percent, before to grow by 1.9%, and the highest since 2007, the fastest annual rate of growth of GDP British fourth quarter GDP growth of 0.7% quarter rate, in line with

expectations, the former is an increase of 0.8% in the UK fourth quarter GDP data is 3876.91 one hundred million pounds, the former value of 384.996 billion pounds. mining stocks rose significantly, Rio Tinto (Rio Tinto) shares rose 2.3%, Anglo American plc (Anglo American) has risen 1.8%. Aberdeen Asset Management shares rose 3 percent, as the fund one third of the equity funds and 14% fixed income assets are invested in emerging markets. asset management company's share price began to rise, because the Bank of Montreal agreed to buy F & C Asset Management Inc., which shares rose 6.1%. Brown Shipley chief investment officer Peter Botham said, I believe that mergers and acquisitions will provide protection for the uplink of the stock market, and it may be a supporting factor in the market. Asia-Pacific stock markets on Tuesday (January 28) closed mostly lower, because the Fed's interest rate announcement (FED) Before the resolution, investor sentiment cautious. Taiwan's stock market closed for a holiday today. Japan's Nikkei average hit a two-month low on Tuesday, before the Fed's policy meeting because investors remain cautious while Apple announced iPhone sales and revenue is less than the pre- After the assessment, by the impact of Apple's supplier price. Nikkei Index fell 0.2 percent, to close at 14,980.16 points, the highest since Nov. 14 lowest closing Apple suppliers underperformed, Nitto Denko 6988.T fell 2.9 percent, Sharp 6753.T down 3.4%, after Apple's holiday quarter iPhone sales failed to meet Wall Street expectations, but revenue forecast for the current quarter, below market expectations. Square Enix Holdings 9684.T were active and rose 3.4%, its new smart phone application Apple application software product was added only two days sales surged to second place. their volume of 8,100 shares a day for the past 90 days average trading volume of 80 times. TOPIX index fell 0.4 percent to 1,224.31 points. Australia stock market fell 1.3 percent on Tuesday to a month low, due to the emerging market turmoil triggered a comprehensive selling, banking, mining and defensive stocks leading the decline. Australia index fell 65.8 points to close at 5,175.1 points, its lowest since Dec. 19. CSI Both cities opened higher in early trading Tuesday, after a slight finished lower in early trade after the Shanghai and Shenzhen stock movements differentiation, Shanghai weak and strong deep, deep beneath most of the time the closing price of the previous run, and ultimately stock index closed red, deep . fell At the close, the Shanghai Composite Index reported 2038.51 points, up 5.21 points, or 0.26%, turnover of 65.752 billion; Shanghai Stock Exchange 428 rose, 465 fell; Shenzhen Component Index reported 7740.75 points, down 11.79 points, or 0.15% turnover of 111.016 billion;. Shenzhen 601 rose, 861 fell more than 2 percent, following yesterday plunged after the Hang Seng Index in Hong Kong Tuesday decline has slowed, the main weaknesses adjustment trend, and ultimately closed down, blue chips ended mostly lower close Hang Seng Index closed at 21,960.64 points, down 15.46 points, or 0.07%; China Enterprises Index closed at 9763.97 points, down 28.61 points, or 0.29 percent; red-chip index closed at 4222.80 points, up 3.19 points, or 0.08%. Turnover was HK \$ 72.948 billion South Korean stocks closed higher on Tuesday, the five-month closing low from the previous day, supported by strong automotive and telecommunications sector this week the Federal Reserve will hold a two-day policy meeting. Korea Composite Stock Price Index (KOSPI) closed up 0.3 percent to 1,916.93 points, on the part of the trading day regain a decline of 1.6%, although foreign investors continued to sell shares of Korea, South Korea on Tuesday to sell stocks over 3,147 won, but the institutional and retail investors bought a total of over 3,021 won, support the broader market. Won exchange rate stabilized encouraged Hyundai Motor rose 3.1 percent, Hyundai Mobis optimistic after the announcement of October-December earnings rose 3.6%. telecommunications sector to provide support, SK Telecom (SK Telecom) and Korea Telecom gains were 3.7% and 4.5% respectively. bond U.S. Treasury prices Tuesday (January 28) rose slightly after data showed U.S. durable goods orders unexpectedly fell in December, spurred on safe-haven buying government bonds, but the Federal Reserve (Fed) announced before monetary policy decisions, market tense, gains were limited. U.S. durable goods orders unexpectedly plunged in December, the lowest level in nearly five

months, or that the U.S. business investment in 2014 start has cooled. U.S. Department of Commerce (DOC) announced on Tuesday The data show that in December durable goods orders dropped 4.3 percent, the biggest decline since July 2013 is expected to grow by 1.8 percent, before a revised increase of 2.6%, the initial increase of 3.5%. Besides the United States in December excluding aircraft non-defense durable goods orders also fell. interest rate strategist at BNP Paribas, said Aaron Kohli, "It does show the U.S. economy is more sluggish. "U.S. Treasury bonds offering \$ 32 billion for the biennium, Wednesday will be the first floating-rate bonds offering \$ 15 billion for the biennium, this week will offer \$ 35 billion and \$ 29 billion of five-seven-year bonds. Supply of new debt help limit the rise in bond prices, but the Fed's monetary policy meeting about the results of the uncertainty also weighed on the market. Federal Reserve will end the conference on Wednesday afternoon released a policy decision. Nomura Securities International USA George Goncalves, head of interest rate strategy, "said Traders awaited the Fed's actions. "The Fed in December last year to reduce the size of the monthly purchase debt from 10 billion to 75 billion U.S. dollars and some analysts expect the Fed will cut \$ 10 billion again this week. Emerging market assets stabilized on Tuesday, three days after crash, but the development economies in crisis signs of only a few days, traders dare not neglect, it has also led to some safe-haven buying of U.S. Treasuries as investors await whether the Turkish central bank will raise interest rates to defend the lira exchange rate. benchmark 10-year Treasury prices rose 4/32 to yield 2.752 percent, down slightly from 2.766 percent late Monday. strong U.S. consumer confidence data rates and bond prices have little effect on the S & P (Standard & Poor's) on Tuesday Data released by the United States in November S & P/CS20 major cities continue to rise price index annual rate of increase, and hit a new high of nearly 8 years. Data showed the U.S. November S & P/CS20 major cities house price index rose 13.71 percent per annum, the highest since February 2006, is expected to grow by 13.4%, before correction for the growth of 13.61%; November S & P/CS10 major cities house price index annual rate of 13.83 percent, an increase of 13.61% before the correction. U.S. Conference Board (Conference Board) released a report Tuesday that the country in January consumer confidence index rose sharply, and the highest since August to the highest value, showing the American public's confidence in the economy continues to rise. Sub-indicators, consumer present situation index hit its highest level since April 2008 come. Simultaneously published data showed the U.S. Conference Board consumer expectations index 81.9, the former value of 79,1 consumer confidence index was the highest level since August. The Fed bought \$ 2.99 billion Tuesday 2021 bonds maturing in May to August 2023, but have little impact on bond prices. In the open market, the U.S. 2-year yields reported 0.344%; 5-year yields reported 1.558%; benchmark 10-year bond yields reported 2.752%; 30-year bond yields reported 3.679%.

UK 10-year bond yields on Tuesday (January 28) to rise, because the British days, the fourth quarter GDP data showed the UK economy is growing at the fastest pace in six years of growth, investors in low-yielding assets to hedge buying interest declined. British reaction to the UK GDP data debts of more plain, the British 10-year bond yields rose 3 basis points to 2.81 percent. Data UK Statistics (ONS) released on Tuesday showed the UK in the fourth quarter annualized GDP growth of 2.8%, in line with expectations, the former is an increase of 1.9%, which is also the highest since 2007's fastest GDP growth rate per annum. Meanwhile, the British fourth-quarter GDP growth of 0.7% quarter rate, in line with expectations, the former value increased by 0.8%. UK fourth quarter GDP data was 387.691 billion pounds, the former value of 384.996 billion pounds. British debt futures fell 20 points to close at 109.37, after U.S. durable goods orders data released, had risen to 109.52 intraday high. Data from the U.S. Department of Commerce (DOC) released data show that in December durable goods orders dropped 4.3 percent, the biggest decline since July 2013 is expected to grow by 1.8%, before correction for an increase of 2.6%, the initial growth of 3.5%. Besides the U.S. December non-defense durable goods excluding aircraft orders also fell. In the

open market, two-year yield fell 0.1 basis points to 0.529 percent; 5-year yield rose 2.8 basis points to 1.713 percent; 10-year bond yields go up 3.1 basis points to 2.804 percent; 30-year Treasury yields upward 2.7 basis points to 3.562 percent. Greek bond yields Tuesday (January 28) decline, the market for selling riskier assets, suspend, but yields remained close to the 2014 highs. Market believes in the euro area countries, the Greek debt is still more susceptible to spread of emerging market countries. In addition, the market for the Federal Reserve (FED) is expected to further reduce the stimulus, triggering a massive sell-off the market for emerging market currencies, Turkey, Argentina and Russia currencies hit a record low. Emerging market currencies tumbled in recent days, the Greek government bonds to combat performance, because Turkey's central bank announced an emergency meeting market expectations that the central bank will raise interest rates in order to boost its currency, the current situation of the Greek government bonds suffered pressure eased. Greek 10-year bond yields fell 8 basis points latest, to 8.67 percent, rose 8.90 percent on Monday had the highest. Portuguese 10-year bond yields fell 7 basis points to 5.14 percent. Italian 10-year bond yields fell 5 basis points in the latest, to 3.85%; Spanish 10-year yields fell 6 basis points to 3.70 percent. German bond futures fell 6 basis points days to 142.49, 10-year cash bond yields rose to 1.68 percent smaller. Merrion Stockbrokers chief economist Alan McQuaid said the market fears weighed on emerging market currencies suffered may affect global economic growth, which also makes Greece and Spain and other countries to adjust monetary policy more difficult. McQuaid also said that Greece is the country's most vulnerable emerging market fluctuations, but these effects may be somewhat exaggerated. Commodity markets Pacific time international spot gold higher volatility gradually to around \$ 1,260. European time, the spot gold turned down to around \$ 1252, then again rebounded to \$ 1,261.05 / oz day high. Early New York session disc, spot gold extended losses and refresh days \$ 1,248.90 / ounce low, eventually stabilized at above \$ 1,250. Due to a number of U.S. economic data released Tuesday were better, pushing up tomorrow to further reduce the Fed QE expectations, the price of gold continued to pressure drop. In addition, the Federal Reserve will be announced tomorrow, January rate decision, expected before investor sentiment generally cautious. Comex 2 February gold on Tuesday (January 28) fell \$ 11.90, or 0.94 percent, at \$ 1,251.50 / oz. Standard & Poor's data (Standard & Poor "s) released Tuesday showed U.S. November S & P/CS20 major cities house price index rose 13.71 percent per annum, the highest since February 2006 a new high, the expected growth of 13.4%, before correction for growth 13.61%; November S & P/CS10 major cities house price index annual rate of 13.83 percent, an increase of 13.61% before the correction the U.S. Department of Commerce (DOC) on Tuesday released a report, the total number of building permits in the United States in December correction value 991,000 early. is 986,000. December building permits fell a revised 2.6% decline in the initial value of 3%. U.S. Conference Board (Conference Board) report released Tuesday said that the country in January consumer confidence index rose sharply, and the highest since 8 months to the highest value, showing the American public's confidence in the economy continues to rise. sub-indicators, consumer present situation index hit its highest level since April 2008 to the U.S. Richmond Fed (Richmond Fed) on Tuesday released The report showed that the U.S. January Richmond Fed manufacturing index for February 12, 12 and 13 amendments which illustrate the manufacturing index above zero in the expansion trend, below zero means that the contraction in the manufacturing sector. Redbook Research (Redbook Research) report released on Tuesday, January 25, the week Redbook retail sales growth of 3.2% per annum, while the data released last week was an increase of 3.1%. data from the U.S. Department of Commerce (DOC) released Tuesday showed 12 May durable goods orders fell sharply by 4.3%, the biggest decline since July 2013, is expected to grow by 1.8% before correction for an increase of 2.6%, the initial increase of 3.5%. Moreover U.S. December non-defense durable goods excluding aircraft orders also fell. Professor Campbell Harvey of Duke University, said

from a very long term, the real price of gold is basically continuous. "We think that the real price should be \$ 800 / ounce," Harvey also mentioned the relationship between interest rates and gold "If you look at the recent history between bond yields and gold have a great relationship," he said, "Data shows that if the interest rate becomes 4%, which is not unreasonable, then the price of gold will fall \$ 1,000 / oz downward. "South Africa's Standard Bank (Standard Bank) on Tuesday in a report that since January 2014 period, subject to Asia, especially China's strong physical gold demand to support the price of gold to rise slightly to above \$ 1,250, but from the strategic point of view, once inside February gold rebound kinetic energy will begin to decline, the resistance area at 1249 / \$ 70. therefore recommended rallies as of January 27, 2014, a large amount of the world's gold ETFs positions 8 to 1,296.489 tons, and the previous day flat. Asian session, the U.S. crude oil stabilized near \$ 95.85. European session, the U.S. crude oil shock rise gradually to around \$ 96.45. early New York session disc, U.S. crude oil rose more than \$ 1.5 expand and refresh \$ 97.62 / barrel high, eventually stabilized near that level. NYMEX crude oil futures hit a high \$ 97.66 day / barrel, the lowest test a low 95.63 U.S. dollars / barrel, up \$ 1.69, to close at \$ 97.41 / barrel, or 1.77% of the trading day Highlights Beijing Thursday morning 03:00 Fed interest rate decision will be announced and published a policy statement, the market will focus on whether further cuts in its \$ 10 billion dollar / yen stabilized rebound yesterday, after the resolution if the Fed is good, then the exchange rate or pick up pre-rally again , which is currently near the key resistance at 103.60 level. FX168 editorial department 2014-1-29 Tags: Comments macroeconomic currency bond markets crude gold [Translation: Luther]

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